

Date- 26 June 2024

To
Department of Corporate Services (CRD)
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Email: corp.relations@bseindia.com

Ref: Scrip Code- 953095; ISIN-INE851T08039

Sub: Report on completion of the Redemption of Non-Convertible Debentures (NCDs) by early/premature redemption pursuant to the requirements of Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

This is to confirm that APG Premium Homes Private Limited (**Company**) incorporated under the laws of India, had redeemed the Non-Convertible Debentures (NCDs) issued by the Company as per the terms and conditions mentioned in the Debenture Trust Deed dated 3 December 2015 as amended vide the amendment agreement dated 12 March 2021, and 9 February 2023 subsequently.

We wish to inform you that the Company has redeemed all principal amount along with premium and interest payable in respect its of its outstanding NCDs and has paid the final interest amounts due thereon to the eligible debenture holder on the record date of 11 June 2024. We further confirm that the said NCDs are extinguished by the Company.

The detailed report pursuant to the regulations is enclosed herewith as Annexure-1.

The report will also be available on the website of the Company.

We request to take the above intimation on records.

Thanking you.
Yours faithfully

For APG Premium Homes Private Limited



Pankaj Kumar Bajaj
Designation: Additional Director
DIN: 03642595



Annexure-I

Details of Debentures for early Redemption:

ISIN	INE851T08039
No of Non-Convertible Debentures	500
Nature of Security Redeemed	Partly Paid, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures
Scrip Code	953095
Date of Allotment	9 December 2015
Redemption Date	9 December 2025
Tenor	10 Years
Credit Rating	ICRA BB- (Stable)
Type of Redemption	Full
Reasons for Redemption	Early Redemption
Early Redemption Date	24 June 2024

Details of Face Value as on date: - 500 (Five Hundred) Partly Paid, Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures which is to be redeemed is as follow: -

No. of Debentures	Face Value (per Debenture)	Paid Up Face Value (per Debenture)	Redeemed Value till date (per Debenture)	Balance Face Value Outstanding (per Debenture)
500	10,00,000	9,40,000	5,64,000	3,76,000

The amount payable per Debenture on the Early Redemption Date ("Early Redemption Amount") is provided below (in INR).

Total No. of Outstanding Debentures	500(Five Hundred Only)	
Particulars	Value Per Debentures	Total Amount
Principal amount outstanding to be paid	3,76,000	18,80,00,000
Accrued Interest / Deferred Interest to be paid	17,500	87,50,000
Premium to be paid	29,500	1,47,50,000
Total ("Aggregate Amount")	4,23,000	21,15,00,000

Thanking you.
Yours faithfully
For APG Premium Homes Private Limited



Pankaj Kumar Bajaj
Designation: Additional Director
DIN: 03642595



APG Premium Homes Private Limited

CIN: U45205KA2015PTC081534.

Reg. Off: Assetz House, 30, Crescent Road, Bengaluru – 560001

Tel: +91 80 46674000

Email: compliance@assetzproperty.com Web: www.assetzproperty.com